

Code	DXG
Company name	Dat Xanh Group Joint Stock Company
Date	06/11/2021
Subject	Implementing the stock issuance plan to raise capital

Content:

The Board resolution dated June 11, 2021, the Board of Directors of Dat Xanh Group Joint Stock Company approved the following issues:

1. Approving to implement the stock issuance plan to raise capital from the owner's equity:
 - Stock name: Dat Xanh Group Joint Stock Company
 - Stock code: DXG
 - Stock type: common share
 - Par value: VND 10,000/share
 - Current charter capital: VND5,200,346,670,000
 - Number of shares issued: 520,034,667 shares
 - Number of outstanding shares: 518,287,181 shares
 - Number of treasury shares: 1,747,486 shares
 - Number of shares expected to be issued: 77,743,077 shares
 - Stock volume after the additional issuance: 597,777,744
 - Number of treasury shares: 1,747,486 shares
 - Number of outstanding shares: 596,030,258 shares
 - Expected charter capital after the issuance: VND5,977,777,440,000
 - Issue ratio: 100:15 (15%) (shareholder who owns 01 share will receive 01 right, and with every 100 rights will be entitled to receive 15 new shares),
 - Plan to deal with fractional shares: The distributed shares will be rounded down to dozen, the fractional shares due to rounding down will be cancelled.
 - For example: at the record date, shareholder A owned 101 shares. With 100:15 performing ratio, the shareholder A will receive: $101 * 15 / 100 = 15.15$ shares. According to rounding policy, the shareholder A receives 15 new shares and fractional shares of 0.15 will be cancelled.

- Expected execution time: Quarter 3/2021, after being approved by the State Securities Commission of Vietnam (SSC).
2. Approving to implement the plan for stock issuance under ESOP and private placement in 2021:
- Stock name: Dat Xanh Group Joint Stock Company
 - Stock code: DXG
 - Stock type: common share
 - Par value: VND 10,000/share
 - Expected charter capital after the issuance of bonus shares: VND5,977,777,440,000
 - Stock volume after the additional issuance: 597,777,744
 - Number of treasury shares after the additional issuance:: 1,747,486 shares
 - Number of outstanding shares after the additional issuance: 596,030,258 shares
 - Expected issue volume for ESOP in 2021: 7,000,000 shares
 - Expected issue volume for the private placement in 2021: 200,000,000 shares.
 - Expected stock volume after the issuance:
 - + Number of issued shares: 804,777,744 shares
 - + Number of treasury shares: 1,747,486 shares
 - + Number of outstanding shares: 803,030,258 shares
 - + Expected charter capital after the issuance: VND8,047,777,440,000
 - a. Stock issuance under ESOP in 2021:
 - Time for restriction transfer: 02 years from the finish date of the issuance.
 - Expected issue volume: 7,000,000 shares
 - Total value of issue (based on par value):: VND70,000,000,000
 - b. Private placement in 2021:
 - Time for restriction transfer: 01 year from the finish date of the offering.
 - Expected issue volume: 200,000,000 shares
 - Total value of issue (based on par value): VND2,000,000,000,000
 - Issue price: no less than VND20,000/share.